

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address FAEGRE DRINKER BIDDLE & REATH LLP JEREMY M. PELPHREY (CA Bar # 249862) Jeremy.Pelphrey@faegredrinker.com RYAN M. SALZMAN (CA Bar #299923) Ryan.Salzman@faegredrinker.com 1800 Century Park East, Suite 1500 Los Angeles, CA 90067 Telephone: (310) 203-4000 Facsimile: (310) 229-1285 <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Debtors		FOR COURT USE ONLY	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - NORTHERN DIVISION			
In re: Community Provider of Enrichment Services, Inc., d/b/a CPES, Inc., et al. Debtor(s).		CASE NO.: 9:20-bk-10554-DS CHAPTER: 11	
		NOTICE OF SALE OF ESTATE PROPERTY	
Sale Date: 10/15/2020		Time: 10:00 am	
Location: Faegre Drinker Biddle & Reath LLP, 1800 Century Park East, Suite 1500, Los Angeles CA 90067			

Type of Sale: ☒ Public ☐ Private **Last date to file objections:** 10/28/2020

Description of property to be sold:

All assets, properties, rights, titles and interests of every kind and nature owned, licensed or leased by the Seller (including indirect and other forms of beneficial ownership) as of the Closing Date (except for the Excluded Assets), whether tangible or intangible, real or personal and wherever located and by whomever possessed

Terms and conditions of sale:

As set forth in that certain Asset Purchase Agreement dated as of September 3, 2020 by and between Community Provider of Enrichment Services, Inc. ("CPES") and CTB AZ, LLC

Proposed sale price: \$ 420,000.00

Overbid procedure (if any):

The Bidding Procedures Order entered on 10/5/2020 at Docket No. 386 approved the Bidding Procedures attached as Exhibit B to the Debtor's Bidding Procedures and Sale Motion filed at Docket No. 296.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Date: November 3, 2020

Time: 11:30 a.m. (PST)

Location:

United States Bankruptcy Court for the Central District of California
1415 State Street
Santa Barbara, CA 93101
Courtroom 201

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Jeffrey R. Manning
CohnReznick Capital
500 East Pratt Street, Ste. 400
Baltimore, MD 21202
Phone: 410-690-8788
Email: jeff.manning@cohnreznickcapital.com

Date: 10/07/2020

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
Faegre Drinker Biddle & Reath LLP, 90 South 7th St, Ste 2200, Minneapolis, MN 55402`

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* 10/07/2020, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Brian D. Fittipaldi, Office of the U.S. Trustee, brian.fittipaldi@usdoj.gov
United States Trustee, ustregion16.nd.ecf@usdoj.gov
Steve Ordaz, BMC Group, Inc., sordaz@bmcgroup.com; tfeil@bmcgroup.com
Scott L. Whitman, slw@mwlegal.com; holly@mwlegal.com

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On *(date)* _____, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

10/07/2020
Date

Susan Carlson
Printed Name

/e/ Susan Carlson
Signature

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Agustin R. Pina, pina@schinner.com

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